

Danske Invest SICAV

Société d'investissement à capital variable
13, rue Edward Steichen, L-2540 Luxembourg
RCS Luxembourg B161867

NOTICE TO SHAREHOLDERS

Luxembourg, 26 March 2024

Dear Shareholders,

The board of directors (the "Board") of Danske Invest SICAV (the "Company") would like to inform you that the following changes will be made as regards the Company.

1. New sub-investment managers:

Goldman Sachs Asset Management B.V., with registered office at Prinses Beatrixlaan 35, 2595 AK, The Hague, The Netherlands, will act as sub-investment manager for the following funds as from 26 April 2024:

| Fund Name |
|--------------------------------------|
| GLOBAL SUSTAINABLE FUTURE |
| EURO HIGH YIELD BOND |
| EUROPEAN CORPORATE SUSTAINABLE BOND |
| GLOBAL CORPORATE SUSTAINABLE BOND |
| GLOBAL TACTICAL ALLOCATION |
| EMERGING MARKETS SUSTAINABLE FUTURE |
| EUROPE |
| GLOBAL EMERGING MARKETS |
| EURO INVESTMENT GRADE CORPORATE BOND |

Shareholders of the above-mentioned funds who disagree with the above-proposed changes may request the full redemption of their shares free of redemption charges, from 26 March 2024 until 5 May 2024.

BlackRock (Netherlands) B.V., with registered office at Amstelplein 1, 17 hoog, 1096HA Amsterdam, The Netherlands, will act as sub-investment manager for the following funds as from 17 May 2024:

| Fund Name |
|---------------------------------------|
| GLOBAL INDEX |
| GLOBAL INDEX RESTRICTED |
| SVERIGE BETA |
| GLOBAL PORTFOLIO SOLUTION OPPORTUNITY |
| GLOBAL PORTFOLIO SOLUTION BALANCED |
| GLOBAL PORTFOLIO SOLUTION DEFENSIVE |

Shareholders of the above-mentioned funds who disagree with the above-proposed changes may request the full redemption of their shares free of redemption charges, from 17 April 2024 until 17 May 2024.

The appointment of the new sub-investment managers will not trigger a change of the total/aggregated fees supported by the Company. The fees will remain unchanged as those currently disclosed in the last visa-stamped prospectus of the Company dated November 2023 (the "Prospectus"), which is available upon request at the current registered office of the Company.

2. Termination of sub-investment managers and a sub-sub-investment manager:

FIL (Luxembourg) S.A. and Fidelity Institutional Asset Management LLC will cease to act as sub-investment manager, respectively sub-sub-investment manager, of the fund Global Emerging Markets as from 26 April 2024.

Loomis, Sayles & Company, LP will cease to act as sub-investment manager of the fund Global Tactical Allocation for the US high yield bonds as from 26 April 2024.

All the above changes will be reflected in the Prospectus which will be made available online at danskeinvest.com and free of charge at the registered office of the Company.

Yours faithfully,

The Board of Directors of
Danske Invest SICAV
13, rue Edward Steichen
L-2540 Luxembourg